

Assessment Request Form



For Medicaid health plan members requiring non-covered community based long term services and supports.

SECTION 1. MEDICAID HEALTH PLAN INFORMATION

Current Medicaid Health Plan

Managed Long Term Care plan individual wants to join

SECTION 2. INDIVIDUAL'S IDENTIFYING INFORMATION									
Last Name		First Name	First Name			MI	1I DOB (MM/DD/YYYY)		
Medicaid CIN Social Secu		irity Number		Telephone Number □ Landline □ Mobile					
Address (No. and Stree	et)					City			
State	Zip Code	En	ail Address		1				

AUTHORIZED REPRESENTATIVE (IF APPLICABLE)

Last Name	First Name			MI	MI Relationship to Indi		
Address (No. and Street)		City		State	ē		Zip Code
Telephone Number			Email Address				
🗆 Landline 🗖 Mobile							

A legally authorized representative for the purpose of sharing health information is defined as "a person or agency authorized by state, tribal, military or other applicable law, court order or individual's consent to act on behalf of a person for the release of medical information." If you are signing this form on behalf of the individual, you must provide a copy of the authorization/legal document authorizing you to complete this form, unless this information has already been provided to New York Medicaid Choice.

SECTION 3. INDIVIDUAL'S ACKNOWLEDGEMENT / RELEASE OF MEDICAL INFORMATION

As explained by New York Independent Assessor (NYIA), I understand:

- In order to receive Medicaid community based long term services and supports (CBLTSS) not covered by my current plan, I choose to join a Managed Long Term Care (MLTC) plan.
- The differences between a Medicaid health plan and an MLTC plan.
- I may not be able to see my current doctors if I change to an MLTC plan.
- My assessment will determine my eligibility to join an MLTC plan. The NYIA will contact me to schedule the assessment.
- I give my health care provider permission to share all necessary medical information that is relevant to my request to transfer to an MLTC plan. This may include any disability information needed to confirm needed services that are not available in my Medicaid health plan.

Individual's Name (please print)

Sign Here

Individual's Signature

Date

Authorized Representative's Signature (if applicable)

Date

SECTION 4. HEALTH CARE PROVIDER AUTHORIZATION

A physician, nurse practitioner, or physician assistant must fill out this entire section.						
I hereby co	onfirm that					
Health Care Provider's Name	Individual's Name					
requires the service/services listed below, which makes him/her a candidate to transfer from a Medicaid health plan to an MLTC plan.						
4a. Please add check mark 🗸 to all that apply.						
Social and Environmental Supports (wheelchair ramps, grab rails, etc.)						
Home Delivered Meals						
Social Day Care						
4b. Health Care Provider Information/Signature						
Health Care Provider's Name						
Specialty						
License #						
Name of Clinic/Facility/Practice						
Address						
City	_ State Zip Code					
Phone	Fax					
Signature						

SECTION 5. MANAGED LONG TERM CARE (MLTC) PLAN

The MLTC plan representative who is submitting this form on behalf of the individual must complete this section.

MLTC Plan Representative's Name		
Title	Date	
Signature	Phone ()